



شركة الاستثمار الوطنية  
NATIONAL INVESTMENTS COMPANY

## Boursa Kuwait – Daily Market Report MENA Securities – Research & Studies Dep.

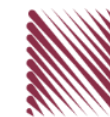
11<sup>th</sup> December 2023



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# DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



## Kuwait Market Watch

| Monday, December 11, 2023 |          |                |            |            |             |            |                    |            |           |           |
|---------------------------|----------|----------------|------------|------------|-------------|------------|--------------------|------------|-----------|-----------|
| Index                     | Close    | DTD Chg<br>Net | DTD<br>(%) | YTD<br>(%) | 52W<br>High | 52W<br>Low | MKT CAP<br>Bn (KD) | PBV<br>(X) | PE<br>(X) | DY<br>(%) |
| All Share Index           | 6,710.63 | 37.81          | 0.57%      | -7.97%     | 7,492.07    | 6,357.12   | 39.73              | 1.55       | 20.66     | 4.15      |
| Premier Index             | 7,347.41 | 47.95          | 0.66%      | -9.47%     | 8,347.98    | 6,899.51   | 30.35              | 1.76       | 20.45     | 4.65      |
| Main Index                | 5,518.06 | 12.67          | 0.23%      | -1.41%     | 5,810.63    | 5,311.80   | 9.38               | 0.86       | 21.34     | 2.54      |
| NIC 50 Index              | 8,510.29 | 51.48          | 0.61%      | -6.31%     | 9,309.35    | 8,000.20   | 29.65              | 1.76       | 20.45     | 4.65      |

| Index           | Value<br>Mn(KD) | Volume<br>(Mn share) |
|-----------------|-----------------|----------------------|
| All Share Index | 67.95           | 276.82               |
| Premier Index   | 51.04           | 182.27               |
| Main Index      | 16.92           | 94.54                |
| NIC 50 Index    | 74.47           | 288.79               |

| Today's Top 5 Gainer %         | Close<br>KD | Value<br>KD | DTD<br>(%) |
|--------------------------------|-------------|-------------|------------|
| IFA Hotels and Resorts         | 0.696       | 1,031,162   | 6.10%      |
| Real Estate Trade Centers      | 0.048       | 8,299       | 4.84%      |
| National Cleaning              | 0.032       | 635         | 3.90%      |
| Kuwait Reinsurance             | 0.390       | 390         | 3.72%      |
| National Industries Group Hold | 0.197       | 1,902,407   | 3.68%      |

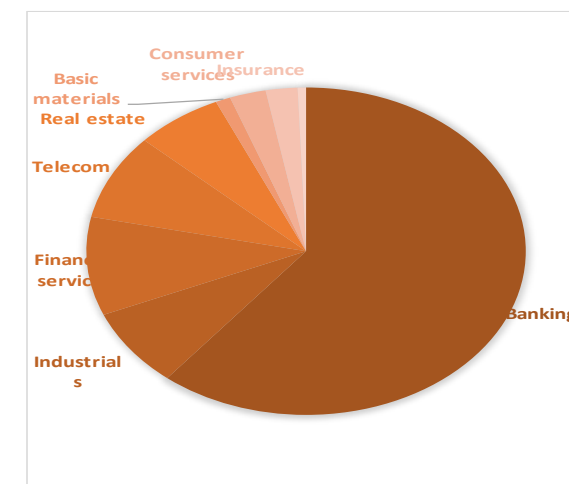
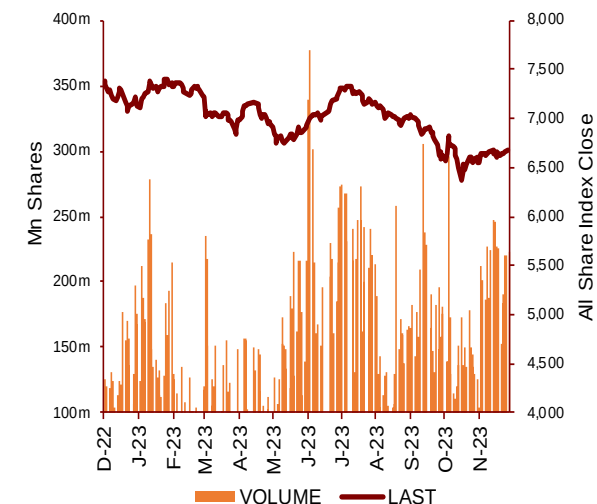
| Today's Top 5 by Value         | Close<br>KD | Trade Val<br>Mn(KD) | DTD<br>(%) |
|--------------------------------|-------------|---------------------|------------|
| Kuwait Finance House           | 0.703       | 11.02               | 0.43%      |
| Aayan Leasing and Investment   | 0.169       | 8.70                | 0.00%      |
| International Financial Adviso | 0.307       | 6.84                | -0.97%     |
| Gulf Bank                      | 0.274       | 5.06                | 1.86%      |
| Arzan Financial Group for Fina | 0.204       | 3.84                | -4.23%     |

| Market Breadth  | UP<br>↑ | Down<br>↓ | No Chg<br>↔ |
|-----------------|---------|-----------|-------------|
| All Share Index | 58      | 40        | 52          |
| Premier Index   | 18      | 5         | 2           |
| Main Index      | 40      | 35        | 50          |
| NIC 50 Index    | 26      | 15        | 9           |

| Today's Top 5 Loser %         | Close<br>KD | Value<br>KD | DTD<br>(%) |
|-------------------------------|-------------|-------------|------------|
| First Investment              | 0.038       | 11,160      | -5.00%     |
| Osoul Investment              | 0.087       | 470         | -4.92%     |
| First Takaful Insurance       | 0.058       | 145         | -4.92%     |
| Al Argan International Real E | 0.067       | 27,068      | -4.86%     |
| Injazzat Real Estate Develop  | 0.083       | 3,497       | -4.37%     |

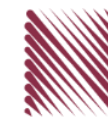
| Top 5 by Volume                | Close<br>KD | Trade Vol<br>Mn(Shrs) | DTD<br>(%) |
|--------------------------------|-------------|-----------------------|------------|
| Aayan Leasing and Investme     | 0.169       | 50.97                 | 0.00%      |
| International Financial Advise | 0.307       | 21.84                 | -0.97%     |
| Gulf Bank                      | 0.274       | 18.51                 | 1.86%      |
| Arzan Financial Group for Fir  | 0.204       | 18.28                 | -4.23%     |
| Kuwait Projects Company Hi     | 0.120       | 16.03                 | 1.69%      |

| Sector             | Close    | DTD Chg<br>Net | DTD<br>(%) | YTD<br>(%) | 52W<br>High | 52W<br>Low | MKT CAP<br>Bn (KD) | PBV<br>(X) | PE<br>(X) | DY<br>(%) |
|--------------------|----------|----------------|------------|------------|-------------|------------|--------------------|------------|-----------|-----------|
| Banking            | 1,609.90 | 11.170         | 0.70%      | -10.9%     | 1,859.1     | 1,528.9    | 23.834             | 1.12       | 17.65     | 3.03      |
| Industrials        | 901.03   | -1.990         | -0.22%     | -16.3%     | 1,117.4     | 853.7      | 3.040              | 0.93       | 16.32     | 3.05      |
| Financial services | 1,235.35 | 6.790          | 0.55%      | -2.3%      | 1,321.8     | 1,139.0    | 3.806              | 0.99       | 35.48     | 2.61      |
| Telecom            | 1,089.38 | 7.030          | 0.65%      | -8.4%      | 1,261.9     | 1,011.3    | 3.318              | 1.18       | 11.19     | 3.65      |
| Real estate        | 1,196.13 | -0.740         | -0.06%     | -1.0%      | 1,262.0     | 1,071.7    | 2.518              | 0.66       | 20.59     | 1.87      |
| Basic materials    | 766.37   | -11.350        | -1.46%     | -10.1%     | 980.0       | 746.5      | 0.432              | 1.47       | 8.97      | 11.90     |
| Consumer services  | 602.10   | 14.380         | 2.45%      | 22.5%      | 629.9       | 437.7      | 1.045              | 2.25       | 12.17     | 2.89      |
| Insurance          | 2,299.43 | 43.820         | 1.94%      | 45.4%      | 2,263.7     | 1,521.2    | 0.917              | 1.00       | 13.61     | 4.51      |
| Health care        | 482.15   | 0.000          | 0.00%      | 4.4%       | 487.2       | 397.7      | 0.239              | -0.25      | 12.99     | 1.65      |
| Energy             | 944.10   | 6.060          | 0.65%      | -17.6%     | 1,242.7     | 893.6      | 0.191              | 0.73       | 11.16     | 2.28      |
| Utilities          | 463.16   | 0.000          | 0.00%      | -6.4%      | 547.4       | 447.4      | 0.194              | 1.47       | 13.63     | 6.82      |
| Consumer goods     | 1,545.60 | 11.520         | 0.75%      | 3.2%       | 1,760.6     | 1,351.5    | 0.182              | 1.11       | 12.71     | 1.19      |
| Technology         | 585.64   | -24.000        | -3.94%     | -12.4%     | 793.0       | 524.5      | 0.008              | 0.68       | NM        | -         |
|                    | 6,710.63 | 37.81          | 0.57%      | -8.0%      | 7,492.1     | 6,357.1    | 39.73              | 1.55       | 20.66     | 4.15      |



# DAILY MARKET COVERAGE REPORT

## NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



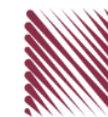
### Premier Market

Monday, December 11, 2023

| Premier Market                                     | Price      |              |              | Valuation Multiples |              |             | MKT Cap       | Price Performance |              | Trading Indicators |               | ROE    | ROA   | 52 Week (KD) |       | MKT Cap     |
|----------------------------------------------------|------------|--------------|--------------|---------------------|--------------|-------------|---------------|-------------------|--------------|--------------------|---------------|--------|-------|--------------|-------|-------------|
|                                                    | Close (KD) | Day Δ        | Day % Δ      | PBV(X)              | PE(X)        | DY%         | Mn KD         | MTD(%)            | YTD (%)      | Value (Mn KD)      | (Mn Shrs)     | (%)    | (%)   | High         | Low   | %           |
| National Bank of Kuwait                            | 0.888      | 0.009        | 1.02%        | 1.68                | 12.94        | 3.85        | 7,042         | 0%                | -14%         | 3.19               | 3.61          | 13.4%  | 1.7%  | 1.076        | 0.838 | 23.20%      |
| Kuwait Finance House                               | 0.703      | 0.003        | 0.43%        | 1.80                | 17.36        | 2.40        | 10,268        | 0%                | -6%          | 11.02              | 15.70         | 14.9%  | 2.4%  | 0.805        | 0.659 | 33.84%      |
| Mobile Telecommunications                          | 0.498      | 0.006        | 1.22%        | 1.73                | 9.96         | 7.11        | 2,155         | 2%                | -12%         | 1.83               | 3.69          | 17.7%  | 5.7%  | 0.582        | 0.451 | 7.10%       |
| Boubyan Bank                                       | 0.587      | 0.004        | 0.69%        | 2.36                | 36.23        | 0.97        | 2,326         | 1%                | -22%         | 0.76               | 1.29          | 6.7%   | 0.8%  | 0.777        | 0.563 | 7.66%       |
| Agility Public Warehousing                         | 0.524      | -0.003       | -0.57%       | 0.75                | 15.89        | 0.00        | 1,337         | -3%               | -27%         | 1.08               | 2.07          | 5.3%   | 3.2%  | 0.757        | 0.498 | 4.41%       |
| Mabanee Co.                                        | 0.823      | 0.003        | 0.37%        | 1.78                | 17.07        | 1.61        | 1,083         | -2%               | 3%           | 0.26               | 0.32          | 10.8%  | 5.4%  | 0.894        | 0.680 | 3.57%       |
| Gulf Bank                                          | 0.274      | 0.005        | 1.86%        | 1.25                | 13.26        | 3.52        | 992           | 8%                | -8%          | 5.06               | 18.51         | 9.7%   | 1.0%  | 0.312        | 0.235 | 3.27%       |
| Burgan Bank                                        | 0.170      | 0.001        | 0.59%        | 0.64                | 17.73        | 4.51        | 586           | 0%                | -18%         | 1.23               | 7.25          | 3.6%   | 0.6%  | 0.229        | 0.157 | 1.93%       |
| Human Soft Holding                                 | 3.100      | 0.017        | 0.55%        | 3.43                | 9.21         | 12.36       | 396           | 3%                | -8%          | 0.39               | 0.13          | 36.4%  | 26.9% | 3.845        | 2.972 | 1.30%       |
| Warba Bank                                         | 0.178      | 0.001        | 0.56%        | 0.96                | 24.62        | 1.65        | 367           | -1%               | -22%         | 0.17               | 0.94          | 4.0%   | 0.4%  | 0.241        | 0.165 | 1.21%       |
| Boubyan Petrochemical                              | 0.605      | -0.011       | -1.79%       | 1.29                | 11.33        | 9.74        | 323           | -7%               | -24%         | 0.90               | 1.48          | 11.1%  | 6.2%  | 0.856        | 0.600 | 1.06%       |
| Kuwait Projects Company Holding                    | 0.120      | 0.002        | 1.69%        | 0.69                | 30.08        | 0.00        | 546           | 6%                | 7%           | 1.91               | 16.03         | 1.9%   | 0.3%  | 0.142        | 0.099 | 1.80%       |
| Shamal Al-Zour Al-Oula Power & Water               | 0.176      | 0.000        | 0.00%        | 1.47                | 13.63        | 6.82        | 194           | -1%               | -6%          | 0.01               | 0.08          | 11.3%  | 3.0%  | 0.208        | 0.170 | 0.64%       |
| National Industries Group Holding                  | 0.197      | 0.007        | 3.68%        | 0.93                | 18.02        | 2.51        | 445           | 6%                | -5%          | 1.90               | 9.75          | 5.3%   | 3.1%  | 0.238        | 0.176 | 1.47%       |
| Boursa Kuwait Securities Co                        | 1.719      | 0.019        | 1.12%        | 5.66                | 22.25        | 5.00        | 345           | 1%                | -16%         | 0.35               | 0.20          | 25.1%  | 18.9% | 2.299        | 1.641 | 1.14%       |
| Kuwait International Bank                          | 0.148      | 0.001        | 0.68%        | 0.56                | 15.40        | 2.49        | 227           | 1%                | -17%         | 0.87               | 5.89          | 3.0%   | 0.5%  | 0.192        | 0.141 | 0.75%       |
| Jazeera Airways                                    | 1.321      | 0.003        | 0.23%        | 8.69                | 23.09        | 5.92        | 291           | 3%                | -30%         | 0.40               | 0.30          | 35.6%  | 4.6%  | 2.200        | 1.111 | 0.96%       |
| Alafco Aviation Lease and Finance                  | 0.175      | 0.000        | 0.00%        | 0.76                | NM           | 0.00        | 167           | -2%               | -14%         | 0.04               | 0.25          | -16.4% | -3.6% | 0.220        | 0.162 | 0.55%       |
| Mezzan Holding                                     | 0.518      | 0.014        | 2.78%        | 1.50                | 12.71        | 2.38        | 161           | 0%                | 32%          | 0.38               | 0.74          | 12.4%  | 5.1%  | 0.540        | 0.360 | 0.53%       |
| Gulf Cable and Electrical Industries Group         | 1.260      | -0.005       | -0.40%       | 1.17                | 13.23        | 4.74        | 262           | -3%               | 4%           | 0.70               | 0.56          | 9.0%   | NM    | 1.352        | 0.999 | 0.86%       |
| National Investments                               | 0.232      | 0.008        | 3.57%        | 1.07                | 75.08        | 12.50       | 185           | 4%                | -2%          | 0.48               | 2.08          | 1.3%   | 0.8%  | 0.267        | 0.182 | 0.61%       |
| Alimtiyaz Investment Group                         | 0.060      | -0.001       | -2.30%       | 0.38                | NM           | 14.78       | 61            | 3%                | -21%         | 0.01               | 0.16          | -3.2%  | -1.2% | 0.076        | 0.052 | 0.20%       |
| Kuwait Real Estate                                 | 0.198      | -0.004       | -1.98%       | 1.33                | 16.02        | 1.44        | 184           | 6%                | 89%          | 2.68               | 13.33         | 8.7%   | 3.3%  | 0.208        | 0.101 | 0.61%       |
| Integrated Holding                                 | 0.488      | 0.004        | 0.83%        | 1.99                | 34.29        | 3.10        | 123           | 9%                | 32%          | 0.35               | 0.71          | 5.8%   | 3.7%  | 0.499        | 0.339 | 0.41%       |
| ALI ALGanim                                        | 1.030      | 0.001        | 0.10%        | 8.04                | 10.87        | 6.71        | 282           | -2%               | 28%          | 1.02               | 0.99          | 40.0%  | 15.7% | 1.287        | 0.790 | 0.93%       |
| Kuwait Investment                                  | 0.130      | 0.001        | 0.78%        | 4.90                | 7.59         | 3.88        | 68            | 0%                | -14%         | 0.04               | 0.32          | 8.2%   | 4.9%  | 0.156        | 0.110 | 0.22%       |
| Arzan Financial Group for Financing and Investment | 0.204      | -0.009       | -4.23%       | 5.71                | 30.22        | 1.84        | 166           | 4%                | 81%          | 3.84               | 18.28         | 4.6%   | 3.6%  | 0.215        | 0.099 | 0.55%       |
| Aayan Leasing and Investment                       | 0.169      | 0.000        | 0.00%        | 5.46                | 8.63         | 4.44        | 112           | 3%                | 27%          | 8.70               | 50.97         | 14.0%  | 9.4%  | 0.173        | 0.121 | 0.37%       |
| Commercial Real Estate                             | 0.105      | 0.001        | 0.96%        | 4.94                | 21.00        | 2.80        | 185           | 1%                | 9%           | 0.41               | 3.94          | 3.1%   | 1.8%  | 0.111        | 0.092 | 0.61%       |
| Heavy Engineering Industries and Shipbuilding      | 0.848      | 0.003        | 0.36%        | 6.46                | 23.70        | 2.37        | 153           | 1%                | 38%          | 0.94               | 1.11          | 9.3%   | 3.7%  | 0.889        | 0.566 | 0.50%       |
| GFH Financial Group                                | 0.076      | 0.000        | -0.52%       | 5.17                | 8.31         | 6.34        | 264           | -1%               | 1%           | 0.12               | 1.60          | 10.6%  | 1.1%  | 0.095        | 0.069 | 0.87%       |
| <b>Total</b>                                       |            | <b>47.95</b> | <b>0.66%</b> | <b>1.76</b>         | <b>20.45</b> | <b>4.65</b> | <b>30,347</b> | <b>0.7%</b>       | <b>-9.5%</b> | <b>36.98</b>       | <b>105.06</b> |        |       |              |       | <b>100%</b> |

# DAILY MARKET COVERAGE REPORT

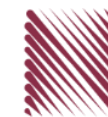
NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



| Premier Market                                | Price      |              |              | Valuation Multiples |              |             | MKT Cap       | Price Performance |              | ROE    | ROA   |
|-----------------------------------------------|------------|--------------|--------------|---------------------|--------------|-------------|---------------|-------------------|--------------|--------|-------|
| Company                                       | Close (KD) | Day Δ        | Day % Δ      | PBV(X)              | PE(X)        | DY%         | Mn KD         | MTD(%)            | YTD (%)      | (%)    | (%)   |
| National Bank of Kuwait                       | 0.888      | 0.009        | 1.02%        | 1.68                | 12.9         | 3.85        | 7,042         | 0.3%              | -13.5%       | 13.4%  | 1.7%  |
| Kuwait Finance House                          | 0.703      | 0.003        | 0.43%        | 1.80                | 17.4         | 2.40        | 10,268        | 0.4%              | -6.0%        | 14.9%  | 2.4%  |
| Mobile Telecommunications                     | 0.498      | 0.006        | 1.22%        | 1.73                | 10.0         | 7.11        | 2,155         | 1.8%              | -11.5%       | 17.7%  | 5.7%  |
| Boubyan Bank                                  | 0.587      | 0.004        | 0.69%        | 2.36                | 36.2         | 0.97        | 2,326         | 0.7%              | -22.0%       | 6.7%   | 0.8%  |
| Agility Public Warehousing                    | 0.524      | -0.003       | -0.57%       | 0.75                | 15.9         | 0.00        | 1,337         | -3.0%             | -27.2%       | 5.3%   | 3.2%  |
| Mabane Co.                                    | 0.823      | 0.003        | 0.37%        | 1.78                | 17.1         | 1.61        | 1,083         | -1.8%             | 2.9%         | 10.8%  | 5.4%  |
| Gulf Bank                                     | 0.274      | 0.005        | 1.86%        | 1.25                | 13.3         | 3.52        | 992           | 8.3%              | -7.8%        | 9.7%   | 1.0%  |
| Burgan Bank                                   | 0.170      | 0.001        | 0.59%        | 0.64                | 17.7         | 4.51        | 586           | 0.0%              | -18.5%       | 3.6%   | 0.6%  |
| Human Soft Holding                            | 3.100      | 0.017        | 0.55%        | 3.43                | 9.2          | 12.36       | 396           | 3.0%              | -7.5%        | 36.4%  | 26.9% |
| Warba Bank                                    | 0.178      | 0.001        | 0.56%        | 0.96                | 24.6         | 1.65        | 367           | -0.6%             | -22.0%       | 4.0%   | 0.4%  |
| Boubyan Petrochemical                         | 0.605      | -0.011       | -1.79%       | 1.29                | 11.3         | 9.74        | 323           | -6.8%             | -24.4%       | 11.1%  | 6.2%  |
| Kuwait Projects Company Holding               | 0.120      | 0.002        | 1.69%        | 0.69                | 30.1         | 0.00        | 546           | 6.2%              | 7.1%         | 1.9%   | 0.3%  |
| Shamal Al-Zour Al-Oula Power & Water          | 0.176      | 0.000        | 0.00%        | 1.47                | 13.6         | 6.82        | 194           | -1.1%             | -6.4%        | 11.3%  | 3.0%  |
| National Industries Group Holding             | 0.197      | 0.007        | 3.68%        | 0.93                | 18.0         | 2.51        | 445           | 6.5%              | -4.7%        | 5.3%   | 3.1%  |
| Boursa Kuwait Securities Co                   | 1.719      | 0.019        | 1.12%        | 5.66                | 22.2         | 5.00        | 345           | 1.5%              | -16.2%       | 25.1%  | 18.9% |
| Kuwait International Bank                     | 0.148      | 0.001        | 0.68%        | 0.56                | 15.4         | 2.49        | 227           | 1.4%              | -17.4%       | 3.0%   | 0.5%  |
| Jazeera Airways                               | 1.321      | 0.003        | 0.23%        | 8.69                | 23.1         | 5.92        | 291           | 3.3%              | -30.5%       | 35.6%  | 4.6%  |
| Alafco Aviation Lease and Finance             | 0.175      | 0.000        | 0.00%        | 0.76                | NM           | 0.00        | 167           | -1.7%             | -13.8%       | -16.4% | -3.6% |
| Mezzan Holding                                | 0.518      | 0.014        | 2.78%        | 1.50                | 12.7         | 2.38        | 161           | 0.2%              | 31.8%        | 12.4%  | 5.1%  |
| Gulf Cable and Electrical Industries Group    | 1.260      | -0.005       | -0.40%       | 1.17                | 13.2         | 4.74        | 262           | -2.7%             | 3.7%         | 9.0%   | 6.9%  |
| National Investments                          | 0.232      | 0.008        | 3.57%        | 1.07                | 75.1         | 12.50       | 185           | 4.0%              | -2.1%        | 1.3%   | 0.8%  |
| Alimtiq Investment Group                      | 0.060      | -0.001       | -2.30%       | 0.38                | NM           | 14.78       | 61            | 3.5%              | -20.6%       | -3.2%  | -1.2% |
| Kuwait Real Estate                            | 0.198      | -0.004       | -1.98%       | 1.33                | 16.0         | 1.44        | 184           | 6.5%              | 88.8%        | 8.7%   | 3.3%  |
| Integrated Holding                            | 0.488      | 0.004        | 0.83%        | 1.99                | 34.3         | 3.10        | 123           | 8.7%              | 31.9%        | 5.8%   | 3.7%  |
| ALI ALGanim                                   | 1.030      | 0.001        | 0.10%        | 3.74                | 10.9         | 6.71        | 282           | -1.7%             | 28.0%        | 40.0%  | 15.7% |
| Kuwait Investment                             | 0.130      | 0.001        | 0.78%        | 0.60                | 7.6          | 3.88        | 68            | 0.0%              | -14.5%       | 8.2%   | 4.9%  |
| Arzan Financial Group for Financing and Inves | 0.204      | -0.009       | -4.23%       | 1.41                | 30.2         | 1.84        | 166           | 4.1%              | 80.9%        | 4.6%   | 3.6%  |
| Aayan Leasing and Investment                  | 0.169      | 0.000        | 0.00%        | 1.16                | 8.6          | 4.44        | 112           | 3.0%              | 27.1%        | 14.0%  | 9.4%  |
| Commercial Real Estate                        | 0.105      | 0.001        | 0.96%        | 0.64                | 21.0         | 2.80        | 185           | 1.0%              | 9.4%         | 3.1%   | 1.8%  |
| Heavy Engineering Industries and Shipbuilding | 0.848      | 0.003        | 0.36%        | 2.16                | 23.7         | 2.37        | 153           | 1.3%              | 38.3%        | 9.3%   | 3.7%  |
| GFH Financial Group                           | 0.076      | 0.000        | -0.52%       | 0.87                | 8.3          | 6.34        | 264           | -0.8%             | 0.5%         | 10.6%  | 1.1%  |
| <b>Total</b>                                  |            | <b>47.95</b> | <b>0.66%</b> | <b>1.76</b>         | <b>20.45</b> | <b>4.65</b> | <b>30,065</b> | <b>0.7%</b>       | <b>-9.5%</b> |        |       |

# DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



| Premier Market | Price      |       |         | Moving Average |         | RSI    | MKT Cap | Price Performance |         | 52 Week (KD) |       |
|----------------|------------|-------|---------|----------------|---------|--------|---------|-------------------|---------|--------------|-------|
| Discription    | Close (KD) | Day Δ | Day % Δ | 50 Day         | 200 Day | 14 Day | Mn KD   | MTD(%)            | YTD (%) | High         | Low   |
| Premier Index  | 7,347      | 47.95 | 0.66%   | 7,263          | 7,676   | 57     | 30,065  | 0.7%              | -9.5%   | 8,348        | 6,900 |

## Top 5 Performrs (Today`s Price Change)

|                                   |       |       |       |       |       |    |     |      |       |       |       |
|-----------------------------------|-------|-------|-------|-------|-------|----|-----|------|-------|-------|-------|
| National Industries Group Holding | 0.197 | 0.007 | 3.68% | 0.192 | 0.202 | 63 | 445 | 6.5% | -4.7% | 0.238 | 0.176 |
| National Investments              | 0.232 | 0.008 | 3.57% | 0.210 | 0.224 | 70 | 185 | 4.0% | -2.1% | 0.267 | 0.182 |
| Mezzan Holding                    | 0.518 | 0.014 | 2.78% | 0.506 | 0.468 | 53 | 161 | 0.2% | 31.8% | 0.540 | 0.360 |
| Gulf Bank                         | 0.274 | 0.005 | 1.86% | 0.250 | 0.263 | 81 | 992 | 8.3% | -7.8% | 0.312 | 0.235 |
| Kuwait Projects Company Holding   | 0.120 | 0.002 | 1.69% | 0.112 | 0.121 | 68 | 546 | 6.2% | 7.1%  | 0.142 | 0.099 |

## Middel Performrs (Today`s Price Change)

|                                      |       |       |       |       |       |    |        |       |        |       |       |
|--------------------------------------|-------|-------|-------|-------|-------|----|--------|-------|--------|-------|-------|
| Mobile Telecommunications            | 0.498 | 0.006 | 1.22% | 0.484 | 0.516 | 42 | 2,155  | 1.8%  | -11.5% | 0.582 | 0.451 |
| Boursa Kuwait Securities Co          | 1.719 | 0.019 | 1.12% | 1.731 | 1.845 | 50 | 345    | 1.5%  | -16.2% | 2.299 | 1.641 |
| Integrated Holding                   | 0.488 | 0.004 | 0.83% | 0.449 | 0.409 | 81 | 123    | 8.7%  | 31.9%  | 0.499 | 0.339 |
| Boubyan Bank                         | 0.587 | 0.004 | 0.69% | 0.593 | 0.624 | 36 | 2,326  | 0.7%  | -22.0% | 0.777 | 0.563 |
| Kuwait International Bank            | 0.148 | 0.001 | 0.68% | 0.148 | 0.163 | 63 | 227    | 1.4%  | -17.4% | 0.192 | 0.141 |
| Burgan Bank                          | 0.170 | 0.001 | 0.59% | 0.169 | 0.194 | 50 | 586    | 0.0%  | -18.5% | 0.229 | 0.157 |
| Human Soft Holding                   | 3.100 | 0.017 | 0.55% | 3.066 | 3.374 | 61 | 396    | 3.0%  | -7.5%  | 3.845 | 2.972 |
| Kuwait Finance House                 | 0.703 | 0.003 | 0.43% | 0.100 | 0.100 | 52 | 10,268 | 0.4%  | -6.0%  | 1.210 | 0.996 |
| Mabanee Co.                          | 0.823 | 0.003 | 0.37% | 0.830 | 0.800 | 44 | 1,083  | -1.8% | 2.9%   | 0.894 | 0.680 |
| ALI ALGanim                          | 1.030 | 0.001 | 0.10% | 1.074 | 1.030 | 29 | 282    | -1.7% | 28.0%  | 1.287 | 0.790 |
| Shamal Al-Zour Al-Oula Power & Water | 0.176 | 0.000 | 0.00% | 0.177 | 0.184 | 55 | 194    | -1.1% | -6.4%  | 0.208 | 0.170 |
| Alafco Aviation Lease and Finance    | 0.175 | 0.000 | 0.00% | 0.171 | 0.183 | 43 | 167    | -1.7% | -13.8% | 0.220 | 0.162 |

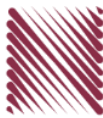
## Bottom 5 Performrs (Today`s Price Change)

|                                            |       |        |        |       |       |    |       |       |        |       |       |
|--------------------------------------------|-------|--------|--------|-------|-------|----|-------|-------|--------|-------|-------|
| Gulf Cable and Electrical Industries Group | 1.260 | -0.005 | -0.40% | 1.226 | 1.196 | 20 | 262   | -2.7% | 3.7%   | 1.352 | 0.999 |
| Agility Public Warehousing                 | 0.524 | -0.003 | -0.57% | 0.527 | 0.587 | 41 | 1,337 | -3.0% | -27.2% | 0.757 | 0.498 |
| Boubyan Petrochemical                      | 0.605 | -0.011 | -1.79% | 0.633 | 0.727 | 43 | 323   | -6.8% | -24.4% | 0.856 | 0.600 |
| Kuwait Real Estate                         | 0.198 | -0.004 | -1.98% | 0.172 | 0.138 | 78 | 184   | 6.5%  | 88.8%  | 0.208 | 0.101 |
| Alimtiiaz Investment Group                 | 0.060 | -0.001 | -2.30% | 0.058 | 0.062 | 53 | 61    | 3.5%  | -20.6% | 0.076 | 0.052 |



# DAILY MARKET COVERAGE REPORT

## NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



| Banking Sector                      | Price      |       |         | Valuation Multiples |       |      | MKT Cap | Price Performance |         | Trading Indicators |           | ROE   | ROA  | 52 Week (KD) |       | MKT Cap |
|-------------------------------------|------------|-------|---------|---------------------|-------|------|---------|-------------------|---------|--------------------|-----------|-------|------|--------------|-------|---------|
| Company                             | Close (KD) | Day Δ | Day % Δ | PBV(X)              | PE(X) | DY%  | Mn KD   | MTD(%)            | YTD (%) | Value (Mn KD)      | (Mn Shrs) | (%)   | (%)  | High         | Low   | %       |
| National Bank of Kuwait             | 0.888      | 0.009 | 1.02%   | 1.68                | 12.94 | 3.85 | 7,042   | 0.3%              | -13.5%  | 3.19               | 3.61      | 13.4% | 1.7% | 1.076        | 0.838 | 17.73%  |
| Kuwait Finance House                | 0.703      | 0.003 | 0.43%   | 1.80                | 17.36 | 2.40 | 10,268  | 0.4%              | -6.0%   | 11.02              | 15.70     | 14.9% | 2.4% | 0.805        | 0.659 | 25.86%  |
| Boubyan Bank                        | 0.587      | 0.004 | 0.69%   | 2.36                | 36.23 | 0.97 | 2,326   | 0.7%              | -22.0%  | 0.76               | 1.29      | 6.7%  | 0.8% | 0.777        | 0.563 | 5.86%   |
| Commercial Bank of Kuwait           | 0.509      | 0.000 | 0.00%   | 1.40                | 7.33  | 4.81 | 936     | 0.0%              | 1.8%    | 0.00               | 0.00      | 19.6% | 3.1% | 0.730        | 0.480 | 2.36%   |
| Gulf Bank                           | 0.274      | 0.005 | 1.86%   | 1.25                | 13.26 | 3.52 | 992     | 8.3%              | -7.8%   | 5.06               | 18.51     | 9.7%  | 1.0% | 0.312        | 0.235 | 2.50%   |
| Burgan Bank                         | 0.170      | 0.001 | 0.59%   | 0.64                | 17.73 | 4.51 | 586     | 0.0%              | -18.5%  | 1.23               | 7.25      | 3.6%  | 0.6% | 0.229        | 0.157 | 1.48%   |
| Ahli United Bank                    | 0.258      | 0.004 | 1.57%   | 0.86                | 17.97 | 3.15 | 581     | 2.0%              | -9.2%   | 0.02               | 0.06      | 4.8%  | 0.9% | 0.288        | 0.240 | 1.46%   |
| Warba Bank                          | 0.178      | 0.001 | 0.56%   | 0.96                | 24.62 | 1.65 | 367     | -0.6%             | -22.0%  | 0.17               | 0.94      | 4.0%  | 0.4% | 0.241        | 0.165 | 0.92%   |
| Al Ahli Bank of Kuwait              | 0.216      | 0.000 | 0.00%   | 0.85                | 13.66 | 3.44 | 510     | 2.9%              | -28.1%  | 0.55               | 2.56      | 5.1%  | 0.6% | 0.332        | 0.208 | 1.28%   |
| Kuwait International Bank           | 0.148      | 0.001 | 0.68%   | 0.56                | 15.40 | 2.49 | 227     | 1.4%              | -17.4%  | 0.87               | 5.89      | 3.0%  | 0.5% | 0.192        | 0.141 | 0.57%   |
| Total Banking Sector - 10 Companies |            |       |         |                     |       |      | 23,834  |                   |         | 22.85              | 55.82     |       |      |              |       | 60.02%  |

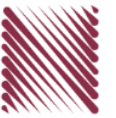
| Basic Materials                     | Price      |        |         | Valuation Multiples |       |       | MKT Cap | Price Performance |         | Trading Indicators |           | ROE   | ROA   | 52 Week (KD) |       | MKT Cap |
|-------------------------------------|------------|--------|---------|---------------------|-------|-------|---------|-------------------|---------|--------------------|-----------|-------|-------|--------------|-------|---------|
| Company                             | Close (KD) | Day Δ  | Day % Δ | PBV(X)              | PE(X) | DY%   | Mn KD   | MTD(%)            | YTD (%) | Value (Mn KD)      | (Mn Shrs) | (%)   | (%)   | High         | Low   | %       |
| Boubyan Petrochemical               | 0.605      | -0.011 | -1.79%  | 1.29                | 11.33 | 9.74  | 323     | -6.78%            | -24.38% | 0.90               | 1.48      | 11.1% | 6.2%  | 0.856        | 0.600 | 0.81%   |
| Al Kout Industrial Projects         | 0.805      | 0.000  | 0.00%   | 2.46                | 10.97 | 6.21  | 81      | 0.00%             | 106.41% | 0.00               | 0.00      | 23.2% | 17.6% | 0.900        | 0.390 | 0.20%   |
| Kuwait Foundry                      | 0.426      | -0.008 | -1.84%  | 2.13                | 4.61  | 24.74 | 28      | 2.16%             | 61.31%  | 0.00               | 0.01      | 39.3% | 37.6% | 0.533        | 0.239 | 0.07%   |
| Total Basic Materials - 3 Companies |            |        |         |                     |       |       | 432     |                   |         | 0.90               | 1.49      |       |       |              |       | 1.09%   |

| Consumer Goods                     | Price      |       |         | Valuation Multiples |       |      | MKT Cap | Price Performance |         | Trading Indicators |           | ROE   | ROA   | 52 Week (KD) |       | MKT Cap |
|------------------------------------|------------|-------|---------|---------------------|-------|------|---------|-------------------|---------|--------------------|-----------|-------|-------|--------------|-------|---------|
| Company                            | Close (KD) | Day Δ | Day % Δ | PBV(X)              | PE(X) | DY%  | Mn KD   | MTD(%)            | YTD (%) | Value (Mn KD)      | (Mn Shrs) | (%)   | (%)   | High         | Low   | %       |
| Mezzan Holding                     | 0.518      | 0.014 | 2.78%   | 1.50                | 12.71 | 2.38 | 161     | 0.2%              | 31.8%   | 0.38               | 0.74      | 12.4% | 5.1%  | 0.540        | 0.360 | 0.40%   |
| Livestock Transport and Trading    | 0.101      | 0.000 | 0.00%   | 0.72                | NM    | 0.00 | 21      | -1.0%             | -8.2%   | 0.00               | 0.00      | -8.2% | -4.3% | 0.125        | 0.091 | 0.05%   |
| Total Consumer Goods - 2 Companies |            |       |         |                     |       |      | 182     |                   |         | 0.38               | 0.74      |       |       |              |       | 0.46%   |

| Consumer Services                        | Price      |        |         | Valuation Multiples |       |      | MKT Cap | Price Performance |         | Trading Indicators |           | ROE   | ROA   | 52 Week (KD) |       | MKT Cap |
|------------------------------------------|------------|--------|---------|---------------------|-------|------|---------|-------------------|---------|--------------------|-----------|-------|-------|--------------|-------|---------|
| Company                                  | Close (KD) | Day Δ  | Day % Δ | PBV(X)              | PE(X) | DY%  | Mn KD   | MTD(%)            | YTD (%) | Value (Mn KD)      | (Mn Shrs) | (%)   | (%)   | High         | Low   | %       |
| Jazeera Airways                          | 1.321      | 0.003  | 0.23%   | 8.69                | 23.09 | 5.92 | 291     | 3.3%              | -30.5%  | 0.40               | 0.30      | 35.6% | 4.6%  | 2.200        | 1.111 | 0.73%   |
| Kuwait National Cinema                   | 1.200      | 0.000  | 0.00%   | 1.34                | 12.73 | 5.00 | 111     | 12.0%             | 26.3%   | 0.02               | 0.02      | 10.9% | 4.4%  | 1.258        | 0.920 | 0.28%   |
| Oula Fuel Marketing                      | 0.138      | 0.001  | 0.73%   | 0.84                | 13.46 | 3.65 | 56      | -3.5%             | -4.8%   | 0.00               | 0.02      | 6.4%  | 3.2%  | 0.180        | 0.121 | 0.14%   |
| Al Soor Fuel Marketing                   | 0.136      | 0.000  | 0.00%   | 0.77                | 13.63 | 3.68 | 55      | -1.4%             | -8.7%   | 0.00               | 0.01      | 5.9%  | 4.2%  | 0.168        | 0.120 | 0.14%   |
| Sultan Center Food Products              | 0.096      | 0.001  | 0.63%   | 0.47                | NM    | 0.00 | 27      | -0.5%             | -12.4%  | 0.00               | 0.02      | -7.8% | -1.4% | 0.149        | 0.076 | 0.07%   |
| Jiyad Holding                            | 0.018      | 0.000  | 0.00%   | 0.18                | 1.38  | 0.00 | 3       | 0.0%              | -21.6%  | 0.00               | 0.00      | 13.9% | 13.6% | 0.030        | 0.014 | 0.01%   |
| IFA Hotels and Resorts                   | 0.696      | 0.040  | 6.10%   | 8.17                | 11.87 | 0.00 | 128     | 23.4%             | 607.4%  | 1.03               | 1.53      | 97.2% | 5.3%  | 0.699        | 0.058 | 0.32%   |
| Kuwait Resorts                           | 0.072      | 0.001  | 1.27%   | 0.46                | 15.34 | 4.13 | 14      | -0.7%             | -9.1%   | 0.01               | 0.15      | 3.0%  | 2.7%  | 0.080        | 0.065 | 0.04%   |
| Future Kid Entertainment and Real Estate | 0.100      | 0.000  | -0.10%  | 0.74                | 8.00  | 6.00 | 11      | 1.4%              | -10.0%  | 0.00               | 0.03      | 9.8%  | 5.1%  | 0.120        | 0.089 | 0.03%   |
| Al Eid Food                              | 0.178      | -0.004 | -2.20%  | 1.38                | 11.72 | 2.50 | 54      | 1.7%              | -19.8%  | 0.23               | 1.31      | 12.2% | 9.6%  | 0.230        | 0.163 | 0.14%   |
| Kuwait Hotels                            | 0.171      | 0.000  | 0.00%   | 1.72                | 10.36 | 0.00 | 10      | -5.0%             | -3.4%   | 0.00               | 0.00      | 18.1% | 12.2% | 0.227        | 0.115 | 0.02%   |
| Palms Agro Production                    | 0.081      | 0.000  | 0.00%   | 0.77                | 13.55 | 0.00 | 4       | 0.0%              | 3.8%    | 0.00               | 0.00      | 5.8%  | 4.7%  | 0.090        | 0.078 | 0.01%   |
| ALI ALGanim                              | 1.030      | 0.001  | 0.10%   | 3.74                | 10.87 | 6.71 | 282     | -1.7%             | nm      | 1.02               | 0.99      | 40.0% | 15.7% | 1.287        | 0.790 | 0.71%   |
| Total Consumer Services - 13 Companies   |            |        |         |                     |       |      | 1,045   |                   |         | 2.73               | 4.37      |       |       |              |       | 2.63%   |

# DAILY MARKET COVERAGE REPORT

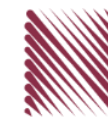
## NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



| Financial Services                                 | Price      |        |         | Valuation Multiples |        |       | MKT Cap      | Price Performance |         | Trading Indicators |               | ROE    | ROA    | 52 Week (KD) |       | MKT Cap      |
|----------------------------------------------------|------------|--------|---------|---------------------|--------|-------|--------------|-------------------|---------|--------------------|---------------|--------|--------|--------------|-------|--------------|
| Company                                            | Close (KD) | Day Δ  | Day % Δ | PBV(X)              | PE(X)  | DY%   | Mn KD        | MTD(%)            | YTD (%) | Value (Mn KD)      | (Mn Shrs)     | (%)    | (%)    | High         | Low   | %            |
| Egypt Kuwait Holding                               | 0.254      | 0.001  | 0.40%   | 2.04                | 5.16   | 13.31 | 286          | 2.0%              | -32.4%  | 0.03               | 0.11          | 31.5%  | 10.7%  | 0.378        | 0.237 | 0.72%        |
| Kuwait Projects Company Holding                    | 0.120      | 0.002  | 1.69%   | 0.69                | 30.08  | 0.00  | 546          | 6.2%              | 7.1%    | 1.91               | 16.03         | 1.9%   | 0.3%   | 0.142        | 0.099 | 1.37%        |
| National Industries Group Holding                  | 0.197      | 0.007  | 3.68%   | 0.93                | 18.02  | 2.51  | 445          | 6.5%              | -4.7%   | 1.90               | 9.75          | 5.3%   | 3.1%   | 0.238        | 0.176 | 1.12%        |
| Boursa Kuwait Securities Co                        | 1.719      | 0.019  | 1.12%   | 5.66                | 22.25  | 5.00  | 345          | 1.5%              | -16.2%  | 0.35               | 0.20          | 25.1%  | 18.9%  | 2.299        | 1.641 | 0.87%        |
| GFH Financial Group                                | 0.076      | 0.000  | -0.52%  | 0.87                | 8.31   | 6.34  | 264          | -0.8%             | 0.5%    | 0.12               | 1.60          | 10.6%  | 1.1%   | 0.095        | 0.069 | 0.66%        |
| National Investments                               | 0.232      | 0.008  | 3.57%   | 1.07                | 75.08  | 12.50 | 185          | 4.0%              | -2.1%   | 0.48               | 2.08          | 1.3%   | 0.8%   | 0.267        | 0.182 | 0.47%        |
| Tamdeen Investment                                 | 0.468      | 0.000  | 0.00%   | 0.48                | 10.41  | 2.56  | 157          | 0.0%              | -23.3%  | 0.00               | 0.00          | 4.7%   | 4.2%   | 0.622        | 0.468 | 0.39%        |
| Alimtiq Investment Group                           | 0.060      | -0.001 | -2.30%  | 0.38                | NM     | 14.78 | 61           | 3.5%              | -20.6%  | 0.01               | 0.16          | -3.2%  | -1.2%  | 0.076        | 0.052 | 0.15%        |
| Commercial Facilities                              | 0.158      | -0.001 | -0.63%  | 0.51                | 10.40  | 10.06 | 80           | 5.3%              | -11.7%  | 0.00               | 0.03          | 4.9%   | 2.7%   | 0.199        | 0.149 | 0.20%        |
| Aayan Leasing and Investment                       | 0.169      | 0.000  | 0.00%   | 1.16                | 8.63   | 4.44  | 112          | 3.0%              | 27.1%   | 8.70               | 50.97         | 14.0%  | 9.4%   | 0.173        | 0.121 | 0.28%        |
| Kuwait Investment                                  | 0.130      | 0.001  | 0.78%   | 0.60                | 7.59   | 3.88  | 68           | 0.0%              | -14.5%  | 0.04               | 0.32          | 8.2%   | 4.9%   | 0.156        | 0.110 | 0.17%        |
| Noor Financial Investment                          | 0.208      | -0.001 | -0.48%  | 1.08                | 3.14   | 2.39  | 106          | 4.5%              | 17.5%   | 0.09               | 0.45          | 37.7%  | 28.3%  | 0.212        | 0.141 | 0.27%        |
| Arzan Financial Group for Financing and Investment | 0.204      | -0.009 | -4.23%  | 1.41                | 30.22  | 1.84  | 166          | 4.1%              | 80.9%   | 3.84               | 18.28         | 4.6%   | 3.6%   | 0.215        | 0.099 | 0.42%        |
| Kuwait Financial Centre                            | 0.100      | 0.000  | 0.00%   | 0.49                | 16.46  | 5.01  | 50           | 3.5%              | -4.9%   | 0.01               | 0.09          | 3.0%   | 3.3%   | 0.113        | 0.090 | 0.13%        |
| Gulf Investment House                              | 0.357      | 0.002  | 0.56%   | 3.30                | 63     | 0.00  | 144          | 2.0%              | -9.6%   | 0.01               | 0.04          | 5.4%   | 5.7%   | 0.464        | 0.317 | 0.36%        |
| Arabi Group Holdings                               | 0.550      | -0.005 | -0.90%  | 4.21                | NM     | 0.00  | 190          | -5.2%             | 130.4%  | 0.87               | 1.60          | -20.4% | -2.4%  | 0.606        | 0.196 | 0.48%        |
| Kuwait and Middle East Financial Investment        | 0.085      | 0.000  | 0.00%   | 0.83                | NM     | 0.00  | 19           | 1.3%              | -10.1%  | 0.00               | 0.00          | -12.0% | -4.1%  | 0.107        | 0.073 | 0.05%        |
| Privatization Holding                              | 0.028      | -0.001 | -4.07%  | 0.27                | NM     | 0.00  | 17           | -5.0%             | -21.4%  | 0.02               | 0.85          | -8.6%  | -5.4%  | 0.037        | 0.022 | 0.04%        |
| Asiya Capital Investments                          | 0.043      | 0.000  | 0.70%   | 0.52                | NM     | 0.00  | 34           | 3.9%              | -20.8%  | 0.06               | 1.29          | -23.5% | -23.1% | 0.063        | 0.040 | 0.09%        |
| Umm Al Qaiwain General Investment Co               | 0.095      | 0.000  | 0.00%   | 0.63                | 11.06  | 5.27  | 34           | 0.0%              | -1.3%   | 0.00               | 0.00          | 5.2%   | 4.4%   | 0.100        | 0.085 | 0.09%        |
| Securities House                                   | 0.053      | 0.001  | 2.14%   | 0.53                | NM     | 0.00  | 21           | -0.6%             | -27.5%  | 0.01               | 0.22          | -0.7%  | -0.9%  | 0.076        | 0.050 | 0.05%        |
| Kamco Investment                                   | 0.085      | 0.000  | -0.12%  | 0.50                | 99.53  | 11.81 | 29           | -0.5%             | -17.9%  | 0.05               | 0.55          | 0.5%   | 0.3%   | 0.115        | 0.082 | 0.07%        |
| First Investment                                   | 0.038      | -0.002 | -5.00%  | 0.72                | NM     | 0.00  | 17           | -8.9%             | -39.6%  | 0.01               | 0.30          | -67.8% | -31.5% | 0.071        | 0.027 | 0.04%        |
| Inovest BSC Public                                 | 0.088      | 0.000  | -0.23%  | 0.00                | NM     | 0.00  | 26           | 3.2%              | -0.2%   | 0.02               | 0.21          | 0.9%   | 0.7%   | 0.091        | 0.062 | 0.07%        |
| Coast Investment and Development                   | 0.070      | -0.001 | -1.82%  | 0.70                | 20.68  | 7.00  | 33           | -2.6%             | -16.5%  | 0.10               | 1.38          | 3.4%   | 3.3%   | 0.117        | 0.069 | 0.08%        |
| Al Madar Investment                                | 0.089      | 0.000  | 0.00%   | 0.84                | 158.93 | 0.00  | 18           | 9.2%              | -21.9%  | 0.00               | 0.00          | 0.5%   | 0.5%   | 0.115        | 0.079 | 0.05%        |
| Bayan Investment                                   | 0.041      | 0.001  | 2.02%   | 0.65                | NM     | 0.00  | 9            | -2.6%             | -32.4%  | 0.00               | 0.02          | -21.0% | -10.5% | 0.060        | 0.027 | 0.02%        |
| Al Manar Financing and Leasing                     | 0.057      | 0.000  | 0.00%   | 0.54                | 10.62  | 5.27  | 15           | -0.2%             | -3.1%   | 0.00               | 0.00          | 5.1%   | 3.6%   | 0.065        | 0.048 | 0.04%        |
| Manazel Holding                                    | 0.028      | 0.000  | 0.71%   | 0.86                | 236.67 | 0.00  | 12           | 11.4%             | 4.4%    | 0.04               | 1.32          | 0.3%   | 0.2%   | 0.033        | 0.017 | 0.03%        |
| KFIC Investment                                    | 0.068      | 0.000  | 0.00%   | 0.53                | NM     | 0.00  | 21           | 0.0%              | 4.8%    | 0.01               | 0.16          | -3.5%  | -2.7%  | 0.072        | 0.055 | 0.05%        |
| National International Holding                     | 0.109      | 0.000  | 0.00%   | 0.66                | 9.59   | 4.54  | 25           | -4.4%             | -15.3%  | 0.36               | 3.25          | 6.9%   | 5.3%   | 0.135        | 0.100 | 0.06%        |
| Osoul Investment                                   | 0.087      | -0.005 | -4.92%  | 0.83                | 18.87  | 6.56  | 11           | -4.9%             | -11.0%  | 0.00               | 0.01          | 3.7%   | 2.9%   | 0.105        | 0.078 | 0.03%        |
| UniCap Investment and Finance                      | 0.064      | 0.000  | 0.47%   | 0.77                | NM     | 0.00  | 14           | 1.3%              | 4.8%    | 0.00               | 0.03          | NM     | NM     | 0.069        | 0.040 | 0.04%        |
| Amar Finance and Leasing                           | 0.064      | 0.000  | 0.00%   | 0.58                | 11.62  | 0.00  | 12           | -0.3%             | 1.8%    | 0.00               | 0.00          | 5.1%   | 4.9%   | 0.064        | 0.048 | 0.03%        |
| Gulf North Africa Holding                          | 0.251      | -0.008 | -3.09%  | 1.72                | 59.40  | 0.00  | 20           | 14.6%             | 48.5%   | 1.47               | 5.73          | 3.0%   | 2.4%   | 0.141        | 0.057 | 0.05%        |
| International Financial Advisors                   | 0.307      | -0.003 | -0.97%  | 1.23                | 5.72   | 0.00  | 77           | 10.4%             | 209.8%  | 6.84               | 21.84         | 26.4%  | 13.2%  | 0.321        | 0.079 | 0.19%        |
| Credit Rating and Collection                       | 0.021      | 0.001  | 2.45%   | 0.69                | 13.31  | 0.00  | 3            | -9.9%             | -4.1%   | 0.00               | 0.07          | 5.3%   | 5.2%   | 0.033        | 0.014 | 0.01%        |
| Ektitab Holding                                    | 0.018      | 0.000  | 0.00%   | 0.62                | NM     | 0.00  | 6            | 0.6%              | 75.0%   | 0.01               | 0.30          | -0.1%  | -0.1%  | 0.030        | 0.008 | 0.01%        |
| Kuwait Emirates Holding Co                         | 0.034      | 0.000  | 0.29%   | 0.57                | 1.25   | 0.00  | 6            | -2.3%             | -10.3%  | 0.00               | 0.00          | 33.1%  | 27.3%  | 0.043        | 0.024 | 0.02%        |
| Warba Capital Holding                              | 0.110      | 0.001  | 0.92%   | 0.32                | NM     | 0.00  | 3            | 6.8%              | 39.3%   | 0.03               | 0.25          | -14.6% | -13.9% | 0.314        | 0.071 | 0.01%        |
| National Consumer Holding                          | 0.109      | 0.001  | 0.93%   | 1.15                | 40.37  | 0.00  | 33           | 3.8%              | -1.8%   | 0.25               | 2.32          | 2.8%   | 2.6%   | 0.132        | 0.100 | 0.08%        |
| Al Deera Holding                                   | 0.268      | 0.002  | 0.75%   | 1.50                | 19.94  | 0.00  | 25           | -0.7%             | 67.5%   | 0.00               | 0.01          | 8.5%   | 4.4%   | 0.279        | 0.134 | 0.06%        |
| AL Safat Investment                                | 0.104      | -0.002 | -1.89%  | 1.28                | 24.13  | 0.00  | 40           | 1.0%              | -2.8%   | 1.00               | 9.50          | 5.5%   | 2.7%   | 0.121        | 0.086 | 0.10%        |
| Gulf Franchising Holding                           | 0.057      | 0.000  | 0.00%   | 1.18                | NM     | 0.00  | 2            | -4.2%             | -37.2%  | 0.00               | 0.00          | -48.7% | -15.7% | 0.097        | 0.044 | 0.01%        |
| <b>Total Financial Services - 44 Companies</b>     |            |        |         |                     |        |       | <b>3,788</b> |                   |         | <b>28.64</b>       | <b>151.30</b> |        |        |              |       | <b>9.54%</b> |

# DAILY MARKET COVERAGE REPORT

## NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



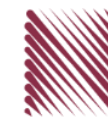
| Health Care                               | Price      |       |         | Valuation Multiples |       |      | MKT Cap | Price Performance |         | Trading Indicators |           | ROE   | ROA   | 52 Week (KD) |       | MKT Cap |
|-------------------------------------------|------------|-------|---------|---------------------|-------|------|---------|-------------------|---------|--------------------|-----------|-------|-------|--------------|-------|---------|
| Company                                   | Close (KD) | Day Δ | Day % Δ | PBV(X)              | PE(X) | DY%  | Mn KD   | MTD(%)            | YTD (%) | Value (Mn KD)      | (Mn Shrs) | (%)   | (%)   | High         | Low   | %       |
| Al-Maidan Clinic for Oral Health Services | 0.795      | 0.000 | 0.00%   | 2.36                | 12.14 | 0.70 | 161     | 0.0%              | 5.2%    | 0.00               | 0.00      | 23.5% | 15.2% | 0.800        | 0.583 | 0.41%   |
| Advanced Technology                       | 0.469      | 0.000 | 0.00%   | 1.00                | 13.85 | 4.26 | 70      | 0.0%              | 6.6%    | 0.00               | 0.00      | 7.4%  | 1.2%  | 0.525        | 0.379 | 0.18%   |
| Yiaco Medical                             | 4.853      | 0.000 | 0.00%   | -4.10               | NM    | 0.00 | 8       | 0.0%              | 0.0%    | 0.00               | 0.00      | NULL  | -6.8% | 4.853        | 4.853 | 0.02%   |
| Total Health Care - 3 Companies           |            |       |         |                     |       |      | 239     |                   |         | 0.00               | 0.00      |       |       |              |       | 0.60%   |

| Industrials                                     | Price      |        |         | Valuation Multiples |       |       | MKT Cap | Price Performance |         | Trading Indicators |           | ROE     | ROA    | 52 Week (KD) |       | MKT Cap |
|-------------------------------------------------|------------|--------|---------|---------------------|-------|-------|---------|-------------------|---------|--------------------|-----------|---------|--------|--------------|-------|---------|
| Company                                         | Close (KD) | Day Δ  | Day % Δ | PBV(X)              | PE(X) | DY%   | Mn KD   | MTD(%)            | YTD (%) | Value (Mn KD)      | (Mn Shrs) | (%)     | (%)    | High         | Low   | %       |
| Agility Public Warehousing                      | 0.524      | -0.003 | -0.57%  | 0.75                | 15.89 | 0.00  | 1,337   | -3.0%             | -27.2%  | 1.08               | 2.07      | 5.3%    | 3.2%   | 0.757        | 0.498 | 3.37%   |
| Human Soft Holding                              | 3.100      | 0.017  | 0.55%   | 3.43                | 9.21  | 12.36 | 396     | 3.0%              | -7.5%   | 0.39               | 0.13      | 36.4%   | 26.9%  | 3.845        | 2.972 | 1.00%   |
| Alafco Aviation Lease and Finance               | 0.175      | 0.000  | 0.00%   | 0.76                | NM    | 0.00  | 167     | -1.7%             | -13.8%  | 0.04               | 0.25      | -16.4%  | -3.6%  | 0.220        | 0.162 | 0.42%   |
| Kuwait Cement                                   | 0.133      | 0.000  | 0.00%   | 0.51                | 27.71 | 3.76  | 95      | 6.4%              | -40.4%  | 0.24               | 1.82      | 1.8%    | 1.2%   | 0.226        | 0.123 | 0.24%   |
| Gulf Cable and Electrical Industries Group      | 1.260      | -0.005 | -0.40%  | 1.17                | 13.23 | 4.74  | 262     | -2.7%             | 3.7%    | 0.70               | 0.56      | 9.0%    | 6.9%   | 1.352        | 0.999 | 0.66%   |
| Integrated Holding                              | 0.488      | 0.004  | 0.83%   | 1.99                | 34.29 | 3.10  | 123     | 8.7%              | 31.9%   | 0.35               | 0.71      | 5.8%    | 3.7%   | 0.499        | 0.339 | 0.31%   |
| Kuwait Portland Cement                          | 0.831      | -0.016 | -1.89%  | 1.12                | 14.05 | 8.26  | 83      | 1.5%              | 1.7%    | 0.03               | 0.04      | 8.1%    | 5.9%   | 0.945        | 0.800 | 0.21%   |
| United Projects for Aviation Services           | 0.184      | 0.000  | 0.00%   | 0.65                | 26.29 | 0.00  | 69      | 2.2%              | -9.8%   | 0.00               | 0.00      | 2.5%    | 1.3%   | 0.268        | 0.164 | 0.17%   |
| Heavy Engineering Industries and Shipbuilding   | 0.848      | 0.003  | 0.36%   | 2.16                | 23.70 | 2.37  | 153     | 1.3%              | 38.3%   | 0.94               | 1.11      | 9.3%    | 3.7%   | 0.889        | 0.566 | 0.38%   |
| National Industries                             | 0.154      | 0.000  | 0.00%   | 0.65                | 12.26 | 6.49  | 55      | -1.9%             | -20.6%  | 0.00               | 0.00      | 5.2%    | 3.7%   | 0.195        | 0.152 | 0.14%   |
| ACICO Industries                                | 0.080      | 0.000  | 0.00%   | 0.85                | NM    | 0.00  | 26      | 0.0%              | -5.9%   | 0.00               | 0.00      | -79.4%  | -12.5% | 0.095        | 0.075 | 0.07%   |
| Kuwait Company for Process Plant Construction a | 0.232      | -0.010 | -4.13%  | 0.85                | 9.80  | 8.26  | 28      | 0.9%              | -21.9%  | 0.01               | 0.05      | 9.0%    | 5.6%   | 0.315        | 0.226 | 0.07%   |
| Ras Al Khaimah for White Cement and Constructi  | 0.090      | 0.000  | 0.00%   | 0.68                | 32.18 | 0.00  | 45      | 3.4%              | -32.3%  | 0.00               | 0.00      | 2.1%    | 1.9%   | 0.140        | 0.082 | 0.11%   |
| Combined Group Contracting                      | 0.431      | 0.004  | 0.94%   | 1.40                | 7.51  | 7.03  | 74      | 2.6%              | -5.1%   | 0.32               | 0.74      | 19.4%   | 4.9%   | 0.476        | 0.362 | 0.19%   |
| Kuwait and Gulf Link Transport                  | 0.053      | 0.001  | 2.30%   | 0.40                | NM    | 0.00  | 15      | -1.1%             | -9.0%   | 0.00               | 0.00      | -23.2%  | -5.3%  | 0.067        | 0.039 | 0.04%   |
| Shuaiba Industrial                              | 0.157      | 0.003  | 1.95%   | 0.83                | 10.91 | 7.79  | 16      | -5.4%             | -2.5%   | 0.00               | 0.00      | 7.7%    | 6.1%   | 0.220        | 0.134 | 0.04%   |
| National Cleaning                               | 0.032      | 0.001  | 3.90%   | 0.27                | NM    | 0.00  | 7       | -2.1%             | -3.0%   | 0.00               | 0.02      | -3.0%   | -1.0%  | 0.038        | 0.023 | 0.02%   |
| Mubarrad Holding                                | 0.082      | 0.000  | 0.00%   | 0.67                | 11.00 | 6.08  | 13      | 2.9%              | 2.2%    | 0.00               | 0.00      | 5.9%    | 5.3%   | 0.095        | 0.067 | 0.03%   |
| Specialities Group Holding                      | 0.104      | 0.000  | 0.00%   | 0.56                | 9.05  | 6.41  | 18      | 1.0%              | 0.2%    | 0.02               | 0.23      | 6.2%    | 4.2%   | 0.123        | 0.095 | 0.04%   |
| Salbookh Trading                                | 0.008      | 0.000  | 0.00%   | 2.78                | NM    | 0.00  | 1       | 0.0%              | -47.4%  | 0.00               | 0.00      | -171.6% | -62.1% | 0.016        | 0.007 | 0.00%   |
| Metal and Recycling                             | 0.085      | 0.000  | 0.00%   | 0.99                | 11.95 | 0.00  | 8       | 0.6%              | 69.3%   | 0.00               | 0.00      | 8.7%    | 3.6%   | 0.102        | 0.038 | 0.02%   |
| Equipment Holding                               | 0.029      | 0.000  | 0.00%   | 0.56                | NM    | 0.00  | 2       | 0.0%              | -37.4%  | 0.00               | 0.00      | -19.1%  | -5.2%  | 0.048        | 0.020 | 0.01%   |
| Jassim Transport & Stevedoring                  | 0.314      | -0.003 | -0.95%  | 0.96                | 8.50  | 5.68  | 47      | -0.6%             | -4.3%   | 0.01               | 0.12      | 11.7%   | 8.7%   | 0.365        | 0.301 | 0.12%   |
| Total Industrials - 23 Companies                |            |        |         |                     |       |       | 3,040   |                   |         | 4.15               | 7.85      |         |        |              |       | 7.66%   |



# DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP

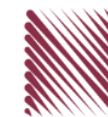


| Company                         | Close (KD) | Day Δ  | Day % Δ | PBV(X) | PE(X) | DY%   | Mn KD | MTD(%) | YTD (%) | Value (Mn KD) | (Mn Shrs) | (%)   | (%)   | High  | Low   | %     |
|---------------------------------|------------|--------|---------|--------|-------|-------|-------|--------|---------|---------------|-----------|-------|-------|-------|-------|-------|
| Gulf Insurance Group            | 1.890      | 0.040  | 2.16%   | 1.85   | 14.69 | 2.92  | 536   | 5.0%   | 86.2%   | 0.09          | 0.05      | 12.9% | 3.7%  | 1.899 | 0.965 | 1.35% |
| Al Ahleia Insurance             | 0.603      | 0.000  | 0.00%   | 0.98   | 6.65  | 6.63  | 131   | 5.4%   | 21.1%   | 0.00          | 0.00      | 14.7% | 5.5%  | 0.720 | 0.489 | 0.33% |
| Kuwait Insurance                | 0.470      | 0.014  | 3.07%   | 0.63   | 2.17  | 8.77  | 87    | 4.4%   | -10.3%  | 0.00          | 0.00      | NULL  | NULL  | 0.577 | 0.415 | 0.22% |
| Kuwait Reinsurance              | 0.390      | 0.014  | 3.72%   | 1.33   | 10.41 | 1.46  | 101   | 3.7%   | 47.6%   | 0.00          | 0.00      | 13.5% | 5.6%  | 0.400 | 0.260 | 0.25% |
| Bahrain Kuwait Insurance        | 0.191      | 0.000  | 0.00%   | 1.14   | 9.14  | 10.65 | 29    | 0.0%   | 0.0%    | 0.00          | 0.00      | 12.6% | 3.4%  | 0.191 | 0.191 | 0.07% |
| Warba Insurance and Reinsurance | 0.101      | 0.001  | 0.90%   | 0.75   | 5.12  | 5.67  | 24    | 0.9%   | 16.6%   | 0.00          | 0.00      | 13.9% | 5.1%  | 0.124 | 0.076 | 0.06% |
| First Takaful Insurance         | 0.058      | -0.003 | -4.92%  | 0.68   | NM    | 0.00  | 6     | -4.9%  | 27.5%   | 0.00          | 0.00      | -2.2% | -1.5% | 0.067 | 0.038 | 0.02% |
| Wethaq Takaful Insurance        | 0.024      | 0.000  | 0.00%   | 0.65   | 47.06 | 0.00  | 3     | 0.0%   | -2.0%   | 0.00          | 0.00      | 1.4%  | 1.3%  | 0.031 | 0.019 | 0.01% |
| Total Insurance - 8 Companies   |            |        |         |        |       |       | 917   |        |         | 0.10          | 0.06      |       |       |       |       | 2.31% |

| Energy                                           | Price      |        |         | Valuation Multipels |       |      | MKT Cap | Price Performance |         | Trading Indicators |           | ROE   | ROA   | 52 Week (KD) |       | MKT Cap |
|--------------------------------------------------|------------|--------|---------|---------------------|-------|------|---------|-------------------|---------|--------------------|-----------|-------|-------|--------------|-------|---------|
| Company                                          | Close (KD) | Day Δ  | Day % Δ | PBV(X)              | PE(X) | DY%  | Mn KD   | MTD(%)            | YTD (%) | Value (Mn KD)      | (Mn Shrs) | (%)   | (%)   | High         | Low   | %       |
| National Petroleum Services                      | 0.740      | 0.015  | 2.07%   | 1.64                | 9.15  | 6.90 | 72      | 0.0%              | -6.2%   | 0.00               | 0.01      | 18.5% | 14.7% | 1.040        | 0.690 | 0.18%   |
| Independent Petroleum Group                      | 0.438      | -0.004 | -0.90%  | 0.79                | 12.03 | 6.79 | 79      | -0.2%             | -14.1%  | 0.00               | 0.01      | 6.5%  | 1.3%  | 0.545        | 0.374 | 0.20%   |
| Burgan for Well Drilling Trading and Maintenance | 0.093      | 0.002  | 2.09%   | 0.32                | 7.92  | 0.00 | 24      | 0.7%              | -19.2%  | 0.00               | 0.00      | 4.2%  | 1.5%  | 0.133        | 0.087 | 0.06%   |
| Energy House Holding                             | 0.075      | 0.000  | 0.00%   | 0.75                | 15.52 | 0.00 | 3       | 0.0%              | 304.2%  | 0.00               | 0.00      | 1.7%  | 1.9%  | 0.354        | 0.017 | 0.01%   |
| Gulf Petroleum Investment                        | 0.014      | 0.000  | 0.00%   | 0.20                | NM    | 0.00 | 6       | 0.0%              | -6.9%   | 0.00               | 0.00      | -3.6% | -2.2% | 0.015        | 0.012 | 0.02%   |
| Senergy Holding                                  | 0.032      | 0.000  | 0.00%   | 0.70                | NM    | 0.00 | 6       | 0.0%              | -28.7%  | 0.00               | 0.01      | -6.3% | -3.8% | 0.046        | 0.026 | 0.02%   |
| Total Energy - 6 Companies                       |            |        |         |                     |       |      | 191     |                   |         | 0.01               | 0.02      |       |       |              |       | 0.48%   |

# DAILY MARKET COVERAGE REPORT

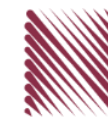
## NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



| Company                                         | Close (KD) | Day Δ  | Day % Δ | PBV(X) | PE(X) | DY%   | Mn KD        | MTD(%) | YTD (%) | Value (Mn KD) | (Mn Shrs)    | (%)    | (%)    | High  | Low   | %            |
|-------------------------------------------------|------------|--------|---------|--------|-------|-------|--------------|--------|---------|---------------|--------------|--------|--------|-------|-------|--------------|
| Mabane Co.                                      | 0.823      | 0.003  | 0.37%   | 1.78   | 17.07 | 1.61  | 1,083        | -1.8%  | 2.9%    | 0.26          | 0.32         | 10.8%  | 5.4%   | 0.894 | 0.680 | 2.73%        |
| Salhia Real Estate                              | 0.433      | -0.013 | -2.91%  | 1.35   | 16.13 | 3.20  | 237          | -1.6%  | -11.4%  | 0.36          | 0.81         | 8.7%   | 3.5%   | 0.550 | 0.383 | 0.60%        |
| Commercial Real Estate                          | 0.105      | 0.001  | 0.96%   | 0.64   | 21.00 | 2.80  | 185          | 1.0%   | 9.4%    | 0.41          | 3.94         | 3.1%   | 1.8%   | 0.111 | 0.092 | 0.47%        |
| National Real Estate                            | 0.068      | 0.000  | 0.00%   | 0.33   | 24.73 | 0.00  | 127          | 2.6%   | -46.0%  | 0.03          | 0.42         | 1.4%   | 1.0%   | 0.153 | 0.064 | 0.32%        |
| Tamdeen Real Estate                             | 0.365      | 0.009  | 2.53%   | 0.64   | 9.28  | 3.37  | 147          | 2.2%   | -1.4%   | 0.03          | 0.08         | 7.0%   | 4.0%   | 0.405 | 0.325 | 0.37%        |
| Kuwait Real Estate                              | 0.198      | -0.004 | -1.98%  | 1.33   | 16.02 | 1.44  | 184          | 6.5%   | 88.8%   | 2.68          | 13.33        | 8.7%   | 3.3%   | 0.208 | 0.101 | 0.46%        |
| United Real Estate                              | 0.049      | 0.001  | 1.25%   | 0.33   | NM    | 0.00  | 63           | -1.8%  | -23.1%  | 0.03          | 0.54         | 0.0%   | 0.1%   | 0.080 | 0.043 | 0.16%        |
| First Dubai for Real Estate Development         | 0.036      | -0.001 | -1.37%  | 0.36   | NM    | 0.00  | 26           | 0.3%   | -26.2%  | 0.02          | 0.45         | -4.0%  | -2.5%  | 0.057 | 0.032 | 0.07%        |
| Al Mazaya Holding                               | 0.073      | 0.000  | 0.27%   | 0.74   | NM    | 0.00  | 35           | 2.8%   | 19.4%   | 0.29          | 3.95         | -66.9% | -18.3% | 0.079 | 0.046 | 0.09%        |
| Ajial Real Estate Entertainment                 | 0.253      | 0.003  | 1.20%   | 0.38   | 9.75  | 1.90  | 51           | -2.7%  | -8.1%   | 0.00          | 0.01         | 3.9%   | 3.0%   | 0.278 | 0.230 | 0.13%        |
| Injazzat Real Estate Development                | 0.083      | -0.004 | -4.37%  | 0.48   | 9.81  | 5.75  | 28           | -4.3%  | 4.1%    | 0.00          | 0.04         | 5.0%   | 2.7%   | 0.088 | 0.074 | 0.07%        |
| Munshaat Real Estate Projects                   | 0.154      | 0.002  | 1.32%   | 2.14   | 4.10  | 0.00  | 50           | 9.2%   | 152.5%  | 0.10          | 0.67         | 71.5%  | 13.8%  | 0.154 | 0.048 | 0.12%        |
| Aayan Real Estate                               | 0.072      | 0.000  | -0.41%  | 0.49   | 7.00  | 6.90  | 30           | -1.5%  | -6.6%   | 0.06          | 0.81         | 7.1%   | 5.4%   | 0.084 | 0.066 | 0.08%        |
| Al Argan International Real Estate              | 0.067      | -0.003 | -4.86%  | 0.23   | NM    | 0.00  | 17           | -2.2%  | -28.5%  | 0.03          | 0.40         | -4.4%  | -1.4%  | 0.101 | 0.066 | 0.04%        |
| Al-Enmaa Real Estate                            | 0.049      | -0.002 | -3.38%  | 0.52   | 20.77 | 0.00  | 22           | -2.4%  | -18.3%  | 0.01          | 0.11         | 2.5%   | NM     | 0.062 | 0.048 | 0.06%        |
| Arkan Al Kuwait Real Estate                     | 0.076      | 0.000  | 0.26%   | 0.56   | 30.24 | 7.89  | 19           | 1.2%   | -34.3%  | 0.00          | 0.02         | 1.8%   | 0.8%   | 0.121 | 0.075 | 0.05%        |
| Kuwait Business Town Real Estate                | 0.059      | 0.000  | -0.17%  | 0.69   | 17.29 | 8.49  | 34           | -1.7%  | 4.8%    | 0.00          | 0.01         | 4.1%   | 2.7%   | 0.070 | 0.051 | 0.09%        |
| Dalqan Real Estate                              | 0.140      | 0.000  | 0.00%   | 1.30   | 46.05 | 2.10  | 8            | 2.2%   | -37.9%  | 0.00          | 0.00         | 2.8%   | 2.4%   | 0.235 | 0.131 | 0.02%        |
| Sokouk Holding                                  | 0.050      | 0.000  | 0.80%   | 0.96   | 5.74  | 0.00  | 29           | 4.4%   | 118.7%  | 0.26          | 5.17         | 18.3%  | 9.3%   | 0.051 | 0.021 | 0.07%        |
| Tijara and Realestate Investment                | 0.055      | 0.000  | 0.00%   | 0.50   | 15.52 | 7.26  | 20           | -0.9%  | 3.0%    | 0.00          | 0.00         | 3.2%   | 1.8%   | 0.059 | 0.047 | 0.05%        |
| Al-Arabiya Real Estate                          | 0.069      | 0.002  | 3.13%   | 0.68   | 6.21  | 0.00  | 25           | 12.0%  | 94.2%   | 1.06          | 15.57        | 11.4%  | 3.1%   | 0.069 | 0.033 | 0.06%        |
| Aqar Real Estate Investments                    | 0.059      | 0.002  | 3.33%   | 0.48   | 18.35 | 3.51  | 14           | -0.2%  | -7.1%   | 0.00          | 0.00         | 2.6%   | 2.1%   | 0.066 | 0.044 | 0.03%        |
| Mashaer Holding                                 | 0.060      | 0.000  | 0.00%   | 0.67   | 4.48  | 0.00  | 11           | 5.1%   | 9.9%    | 0.00          | 0.00         | 15.3%  | 11.0%  | 0.068 | 0.051 | 0.03%        |
| Dar Al Thuraya Real Estate                      | 0.134      | 0.000  | 0.00%   | 1.12   | 50.19 | 0.00  | 20           | 0.0%   | -37.4%  | 0.00          | 0.00         | 2.3%   | 1.9%   | 0.225 | 0.084 | 0.05%        |
| Osos Holding Group                              | 0.071      | 0.000  | 0.00%   | 0.62   | 8.68  | 11.27 | 7            | 0.0%   | -35.5%  | 0.00          | 0.00         | 7.2%   | 4.5%   | 0.110 | 0.067 | 0.02%        |
| Al Massaleh Real Estate                         | 0.030      | 0.000  | 0.00%   | 0.47   | NM    | 0.00  | 7            | 6.5%   | -1.7%   | 0.00          | 0.00         | -11.1% | -2.2%  | 0.036 | 0.026 | 0.02%        |
| Kuwait Real Estate Holding                      | 0.035      | 0.000  | 0.00%   | 1.15   | NM    | 0.00  | 7            | 0.0%   | 4.8%    | 0.00          | 0.00         | -14.6% | -3.9%  | 0.037 | 0.021 | 0.02%        |
| Taameer Real Estate Investment                  | 0.013      | 0.000  | -3.05%  | 0.23   | NM    | 0.00  | 3            | -0.8%  | -39.5%  | 0.02          | 1.44         | -13.6% | -11.9% | 0.025 | 0.012 | 0.01%        |
| Sanam Real Estate                               | 0.150      | -0.004 | -2.60%  | 1.74   | NM    | 0.00  | 15           | -10.2% | 68.0%   | 0.30          | 1.97         | -15.5% | -14.0% | 0.211 | 0.082 | 0.04%        |
| Mena Real Estate                                | 0.028      | 0.000  | 0.00%   | 0.34   | NM    | 0.00  | 4            | 0.0%   | 0.0%    | 0.00          | 0.00         | -6.8%  | -5.4%  | 0.028 | 0.028 | 0.01%        |
| Al Masaken International Real Estate Developmen | 0.026      | -0.001 | -2.61%  | 0.42   | 66.92 | 0.00  | 3            | -3.0%  | -3.0%   | 0.00          | 0.10         | 0.6%   | 0.2%   | 0.039 | 0.013 | 0.01%        |
| Real Estate Trade Centers                       | 0.048      | 0.002  | 4.84%   | 0.26   | 48.18 | 0.00  | 7            | 11.4%  | -20.5%  | 0.01          | 0.18         | 0.5%   | 0.5%   | 0.068 | 0.038 | 0.02%        |
| <b>Total Real Estate - 32 Companies</b>         |            |        |         |        |       |       | <b>2,518</b> |        |         | <b>5.96</b>   | <b>50.36</b> |        |        |       |       | <b>6.34%</b> |

# DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



|                                       | Close (KD) | Day Δ  | Day % Δ | PBV(X)      | PE(X)     | DY%         | Mn KD    | MTD(%) | YTD (%) | Value (Mn KD) | (Mn Shrs)   | (%)           | (%)           | High  | Low   | %            |
|---------------------------------------|------------|--------|---------|-------------|-----------|-------------|----------|--------|---------|---------------|-------------|---------------|---------------|-------|-------|--------------|
| Automated Systems                     | 0.081      | -0.003 | -3.94%  | 0.68        | NM        | 0.00        | 8        | -3.9%  | -15.9%  | 0.04          | 0.46        | -1.0%         | -0.9%         | 0.109 | 0.072 | 0.02%        |
| <b>Total Technology - 1 Companies</b> |            |        |         | <b>0.68</b> | <b>NM</b> | <b>0.0%</b> | <b>8</b> |        |         | <b>0.04</b>   | <b>0.46</b> | <b>-1.03%</b> | <b>-0.90%</b> |       |       | <b>0.02%</b> |

| <b>Telecom</b>                     | Price      |        |         | Valuation Multiples |       |      | MKT Cap      | Price Performance |         | Trading Indicators |             | ROE    | ROA   | 52 Week (KD) |       | MKT Cap      |
|------------------------------------|------------|--------|---------|---------------------|-------|------|--------------|-------------------|---------|--------------------|-------------|--------|-------|--------------|-------|--------------|
| Company                            | Close (KD) | Day Δ  | Day % Δ | PBV(X)              | PE(X) | DY%  | Mn KD        | MTD(%)            | YTD (%) | Value (Mn KD)      | (Mn Shrs)   | (%)    | (%)   | High         | Low   | %            |
| Mobile Telecommunications          | 0.498      | 0.006  | 1.22%   | 1.73                | 9.96  | 7.11 | 2,155        | 1.8%              | -11.5%  | 1.83               | 3.69        | 17.7%  | 5.7%  | 0.582        | 0.451 | 5.43%        |
| Kuwait Telecommunications          | 0.557      | -0.001 | -0.18%  | 2.36                | 16.70 | 5.38 | 556          | -2.1%             | -4.8%   | 0.28               | 0.50        | 14.3%  | 7.8%  | 0.793        | 0.520 | 1.40%        |
| National Mobile Telecommunications | 1.211      | -0.007 | -0.57%  | 1.02                | 6.91  | 5.75 | 607          | -4.0%             | 4.5%    | 0.03               | 0.03        | 15.6%  | 8.4%  | 1.300        | 0.957 | 1.53%        |
| Hayat Communications               | 0.083      | 0.000  | 0.00%   | 0.78                | NM    | 0.00 | 7            | -1.2%             | 38.6%   | 0.00               | 0.00        | -18.1% | -7.3% | 0.084        | 0.049 | 0.02%        |
| <b>Telecom - 4 Companies</b>       |            |        |         |                     |       |      | <b>3,325</b> |                   |         | <b>2.14</b>        | <b>4.21</b> |        |       |              |       | <b>8.37%</b> |

| <b>Utilities</b>                     | Price      |       |         | Valuation Multiples |       |      | MKT Cap    | Price Performance |         | Trading Indicators |             | ROE   | ROA  | 52 Week (KD) |       | MKT Cap      |
|--------------------------------------|------------|-------|---------|---------------------|-------|------|------------|-------------------|---------|--------------------|-------------|-------|------|--------------|-------|--------------|
| Company                              | Close (KD) | Day Δ | Day % Δ | PBV(X)              | PE(X) | DY%  | Mn KD      | MTD(%)            | YTD (%) | Value (Mn KD)      | (Mn Shrs)   | (%)   | (%)  | High         | Low   | %            |
| Shamal Al-Zour Al-Oula Power & Water | 0.176      | 0.000 | 0.00%   | 1.47                | 13.63 | 6.82 | 194        | -1.1%             | -6.4%   | 0.01               | 0.08        | 11.3% | 3.0% | 0.208        | 0.170 | 0.49%        |
| <b>Total Utilities - 1 Company</b>   |            |       |         |                     |       |      | <b>194</b> |                   |         | <b>0.01</b>        | <b>0.08</b> |       |      |              |       | <b>0.49%</b> |

|                                   |  |  |  |             |              |             |               |  |  |              |               |  |  |  |  |             |
|-----------------------------------|--|--|--|-------------|--------------|-------------|---------------|--|--|--------------|---------------|--|--|--|--|-------------|
| <b>Total Market 150 Companies</b> |  |  |  | <b>1.55</b> | <b>20.66</b> | <b>4.15</b> | <b>39,713</b> |  |  | <b>67.95</b> | <b>276.82</b> |  |  |  |  | <b>100%</b> |
|-----------------------------------|--|--|--|-------------|--------------|-------------|---------------|--|--|--------------|---------------|--|--|--|--|-------------|

## End of Report

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Note : ROE and ROA is calculated based on LFY net profit & shareholders' equity and LFY Operating Profits & Total Assets

Sources : National Investments Company Research and Studies Departments, Boursa, Refinitiv.



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